

GERMAN DESK

A BI-CULTURAL
APPROACH TO YOUR
FRANCO-GERMAN
AMBITIONS

AD

YOUR NEEDS

Your projects between France and Germany, Austria and Switzerland

- _ Investment and financing of your transactions
- _ Contractualisation of your commercial relationships
- _ Management of your human capital
- _ Protection of your intangible assets
- _ Defence of your interests
- _ Compliance of your business with applicable standards

GERMAN DESK



5 partners
20 lawyers



1 member of the Berlin bar,
1 member of the Frankfurt-
am-Main bar



4 European
patent attorneys

Our German Desk includes twenty trilingual lawyers (French, German and English). Our team assists our German-speaking clients in connection with their transactions in France relying on all the skills within the firm.

Our German Desk also assists French companies in German-speaking countries in close cooperation with our local partner firms in Germany, Austria and German-speaking Switzerland.

In both cases, we use all of the required professionals, who are our partners, to assist you in connection with the development of your business.

OUR EXPERTISE TO SERVE YOUR INTERESTS

Our German Desk advises and assists companies in German-speaking countries in connection with their development in France and their cross-border matters

Our lawyers provide you not only with their thorough knowledge of the legal, cultural, linguistic and human dimensions but also through their experience in economic and financial exchanges between France and German-speaking countries.

For each matter, a member of the German Desk is responsible for coordinating our assistance by using internal capabilities in order to provide you with an optimal solution in the following practice areas:

- Corporate
- Employment
- Information, Technology, Media, Intellectual Property
- Litigation, Arbitration, White-collar crime
- Public, Regulatory, Environment
- Tax
- Competition, Consumer, Distribution

Our German Desk also assists French companies operating or with projects in German-speaking countries.

We provide you, on a case-by-case basis, with integrated teams including lawyers from August Debouzy and from local law firms who are our established partners. These partners have been selected, on the basis of our longstanding and close cooperation, for their excellence and ability to address your needs.

Significant matters

- Advising Bertelsmann, a German media group, on the sale of 100% of Prisma Média, France's leading print and digital media group with twenty major magazine brands, to Vivendi, a French global content, media and communications group
- Assistance to Rohde & Schwarz, a leading German technology group, on the sale of its French subsidiary Rohde & Schwarz Cybersecurity, a provider of cybersecurity solutions for the protection of web applications and APIs (WAAPs), to Total Specific Solutions B.V., a Dutch provider of software solutions for the vertical markets
- Advising Heycar Group (Mobility Trader Holding GmbH), an operator of a high-quality used cars online marketplace backed by Volkswagen Financial Services, Volkswagen, Daimler Mobility and Allianz, on the acquisition by Renault Group and its subsidiary RCI Bank and Services of a stake in the Heycar Group, in exchange for a contribution in kind to Heycar Group of the shares of Carizy, a French start-up specialized in the online C2C sale of used cars
- Assistance to the Swiss group Holcim, a major player in innovative and sustainable construction solutions, in the context of the acquisition of 100% of the PRB group, the leading independent French company in its sector offering a wide range of high-performance products for the renovation and thermal insulation of buildings
- Advising the Riccobono group, a French printing group, in connection with the acquisition of the TSB (Tiefdruck Schwann-Bagel) group, Germany's leading independent gravure printer, in a distressed M&A context.

THOROUGH KNOWLEDGE OF A LARGE NUMBER OF INDUSTRIES

Our team has a first class expertise in a number of key industries. We advise dozens of major French-German clients or projects.

« The bi-cultural approach of the August Debozy team is a real asset to avoid any misunderstanding and facilitate the interaction between the different stakeholders »

Investment Director,
German industrial group.



**AEROSPACE
AND DEFENCE**



AUTOMOTIVE



**BANKING
AND INSURANCE**



CHEMICALS



**DIGITAL, IT AND
INTERNET**



**ENERGY AND
INFRASTRUCTURE**



HEALTH



**HOTEL
AND LEISURE**



LUXE & RETAIL



METAL INDUSTRY



REAL ESTATE



TRANSPORTATION

YOUR KEY CONTACTS



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KEY FIGURES

250

professionals



150 lawyers

+25

years' experience



full service

140

firms in our
international network



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